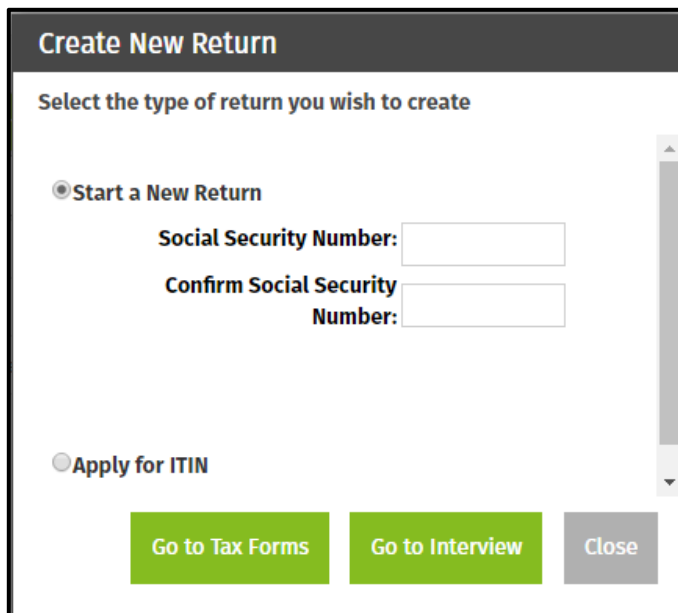


Carry Forward

Use prior year carry forward to bring information from the prior year federal tax return into the current year federal return. If you are switching from TaxWise to TaxWise Online, you can carry forward returns only if you have the same CCH Small Firm Services Client ID as the previous year. You can carry forward returns you transmitted through the CCH Small Firm Services Electronic Filing Center, as well as paper returns created before your final transmission.

To carry forward return information from the prior year into TaxWise Online, you will need to start a new return with the client's information.



Create New Return

Select the type of return you wish to create

Start a New Return

Social Security Number:

Confirm Social Security Number:

Apply for ITIN

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TaxWise Online prompts you to carry forward prior year information if the return existed for the EFIN last year.

Create New Return

Select the type of return you wish to create

The TIN 105-00-4444 has Prior Year data available. Would you like to Carry Forward the data from the Prior Tax Year or Create a new return?

Use Carry Forward

Create New Return

Close

- i TaxWise Online will carry forward return information from TaxWise returns if they were transmitted through the CCH Small Firm Services Electronic Filing Center.